

Engagement Type	Consultant -Finance
Number of positions	01
Geographical location	Kolkata/Ranchi/Guwahati, India

# About the British Asian Trust

The British Asian Trust is a diaspora-led international development organisation, delivering high quality programmes in South Asia. Since our formation, we have impacted the lives of over 13 million people across South Asia with high-impact interventions to address the subcontinent's critical unmet needs in areas of livelihoods, mental health, education, child protection and conservation.

### **Objective of the Assignment**

The Consultant will support the financial oversight of British Asian Trust's Child Opportunity Fund (COF), a multi-year programme addressing child abuse, exploitation, and violence across five states in India. The Consultant will play a key role in tracking financial compliance, strengthening partner financial systems, and compiling financial reports for the organisation's internal and donor-facing needs.

#### Scope of Work & Deliverables:

The Consultant will be responsible for the following tasks:

#### • Partner Financial Oversight:

- a. Review and track financial submissions from British Asian Trust's Partner organisations (NGOs) across three states.
- b. Ensure timely submission and accuracy of monthly/quarterly financial reports by partner NGOs.
- c. Monitor partner expenditures against quarterly financial plans and escalate concerns as needed.

#### • Capacity Building:

a. Work alongside the various team members to support the finance staff of partner organisations in improving budgeting, record-keeping, and financial reporting.

#### • Monitoring and Reporting:

- a. Conduct quarterly field visits to partner locations for financial reviews and due diligence.
- b. Compile consolidated financial reports (monthly and quarterly), including analysis of partner and Project Management Unit (PMU) expenses.
- c. Maintain accurate records of fund disbursements to partner organisations and support fund request preparation.

#### • Compliance Support:

- a. Collaborate with the Finance & Operations Function to ensure FCRA compliance by all partners.
- b. Ensure adherence to British Asian Trust financial protocols, including preparation of operating budgets and processing of staff travel claims.

## • Administrative Support:

- a. Provide logistical and administrative support to the Project Management Unit (PMU).
- b. Assist in the review of expense claims and other financial documentation submitted by BAT staff.

This scope of work is indicative and subject to change based on evolving programme needs.

## Knowledge and Experience

### E = essential criteria for the role D = desirable criteria for the role

•	A Bachelor's or Master's degree in commerce, Accountancy, BBA, or MBA A minimum of 8 to 10 years of experience in managing finance within a development organisation.	E E
•	Experience working with Indian NGOs.	E
•		E
•	Knowledge of current finance-related laws and regulations.	_
•	Experience in managing the Budgets independently.	Е
٠	Experience in managing effective relationships with Partner Organisations.	E
•	Strong interpersonal communication skills.	Е
•	Ability to prepare and consolidate Financial Reports for both donors and senior	Е
	management within the organisation.	
٠	Patience and a commitment to advancing agendas at various levels.	Е
٠	Capacity to oversee large budgets.	Е
٠	Experience of managing funds and its utilisation	Е
•	Proven capability to train and engage with grassroots personnel effectively.	D
•	Practical experience in developing operational plans, financial projections, and cash-	D
	flow management is preferred.	
•	Experience in areas such as Child Rights and Protection, Livelihoods, and Micro-	D
	financing is desirable.	
•	Experience in Accounting and Financial Management.	D